



LAIVAGOLD

Europe's Next Gold Producer

Nov, 2025

WWW.LAIVAGOLD.COM

FORWARD-LOOKING STATEMENTS

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QUALIFIED PERSON

Michael Dufresne, M.Sc., P.Geol., P.Geo., serves as the Qualified Person, as defined by National Instrument NI 43-101, responsible for reviewing and approving the technical content of all materials publicly disclosed by Laiva Gold Corp., including the contents of this presentation.

FINLAND

- A world-leading mining jurisdiction
- Politically stable (+EU, NATO)
- World-class infrastructure
- Mined by global leaders



Laiva Gold, located on the west coast of central Finland, is a large-scale, open-pit gold mine with a nameplate capacity of 6,000 tonnes per day.



The mine hosts a significant gold resource to satisfy near and mid-term production, with an excellent opportunity to add to the existing resource from development and exploration drilling.



WORKING CAPITAL AND CORPORATE STRUCTURE

**Post-Combination Pro Forma
(prepared Nov 1, 2025)
Laiva and Edgemont (EDGM:CSE)**

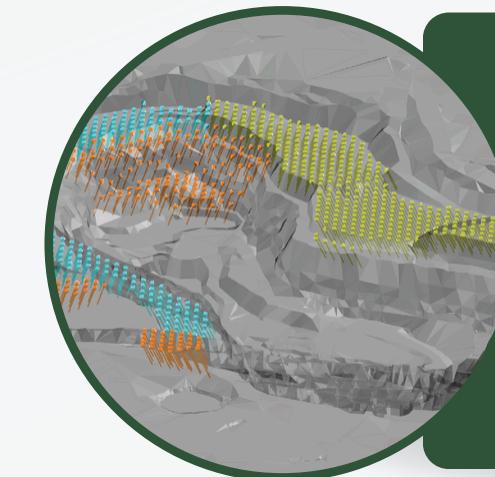
	Shares	Value (CAD)
Shares Issued and Outstanding (@\$1.50)	112M	\$168M
Options exp Dec 2025–Mar 2029 (@\$0.195–\$0.50)	6M	\$2.9M
Warrants exp Dec 2025–Feb 2028 (@\$0.15–\$1.20)	16M	\$14.3M
Fully Diluted (@ \$1.50)	134M	\$201M
Cash and Equivalents		\$25M

INVESTMENT HIGHLIGHTS



Facility In Place

- 6,000t / day nameplate capacity.
- \$400M Replacement cost
- Low capex requirement to resume operations



Optimizing Significant Resource

- Grade control drilling
- 3Mt low-grade stockpile
- Selective blast patterns to minimize dilution



Pathway to 2026 Restart

- Streamline mine plan & operations
- New resource imminent
- Metallurgical and feasibility studies in progress



Next Steps

- Pathway to 2025 listing
- RTO: Edgemont Gold-Laiva
- \$8.7M Phase 1 capital raise completed

ABOUT US



- Experienced international and local management team, with new incoming leadership bringing technical, financial, logistics, and corporate expertise
- Collectively have raised >\$1 billion and mined in foreign jurisdictions
- Have completed feasibility studies, resource definition, and mine planning and scheduling in many jurisdictions
- Well-positioned to take advantage of high gold prices with strong history of success in all stages of the commodity price cycle
- Strong technical expertise in orogenic gold systems on three continents



HIGHLY LEVERAGED TO RISING GOLD PRICE



EXTENSIVE DRILL DATABASE

Historical Resource

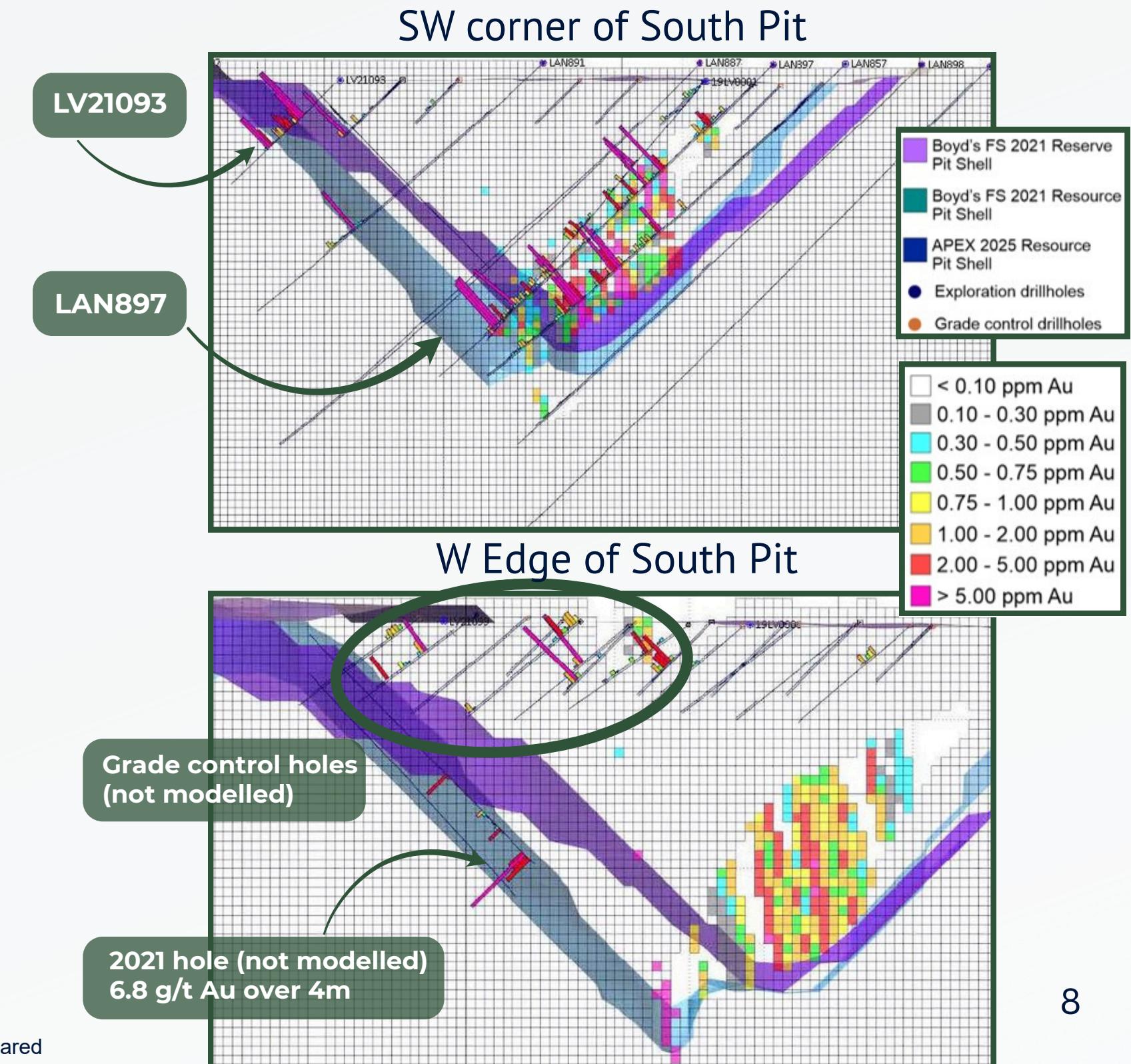
- 2.00 Moz (2014 SRK report*)
- Resource and feasibility updates in progress

Historical exploration

- 163km drilling from 3,636 holes
- Mineralization in 4 areas outside of existing pits

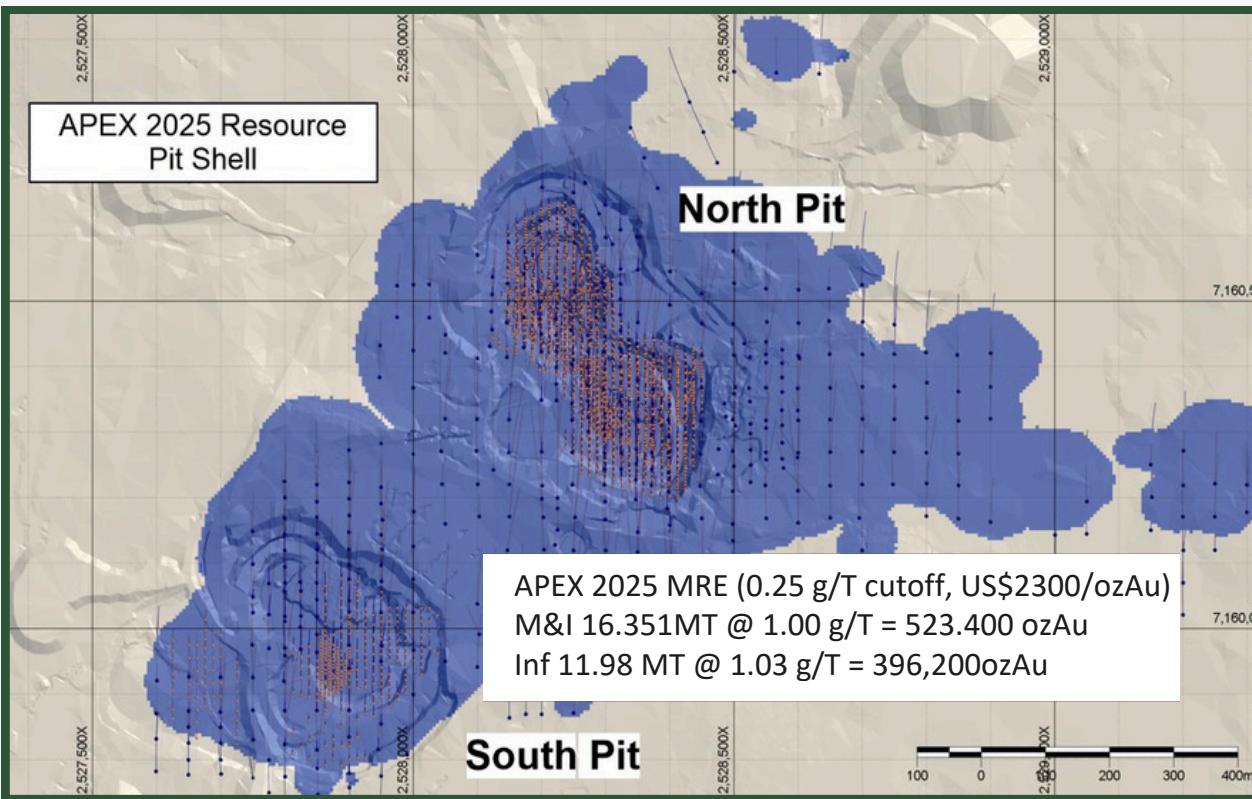
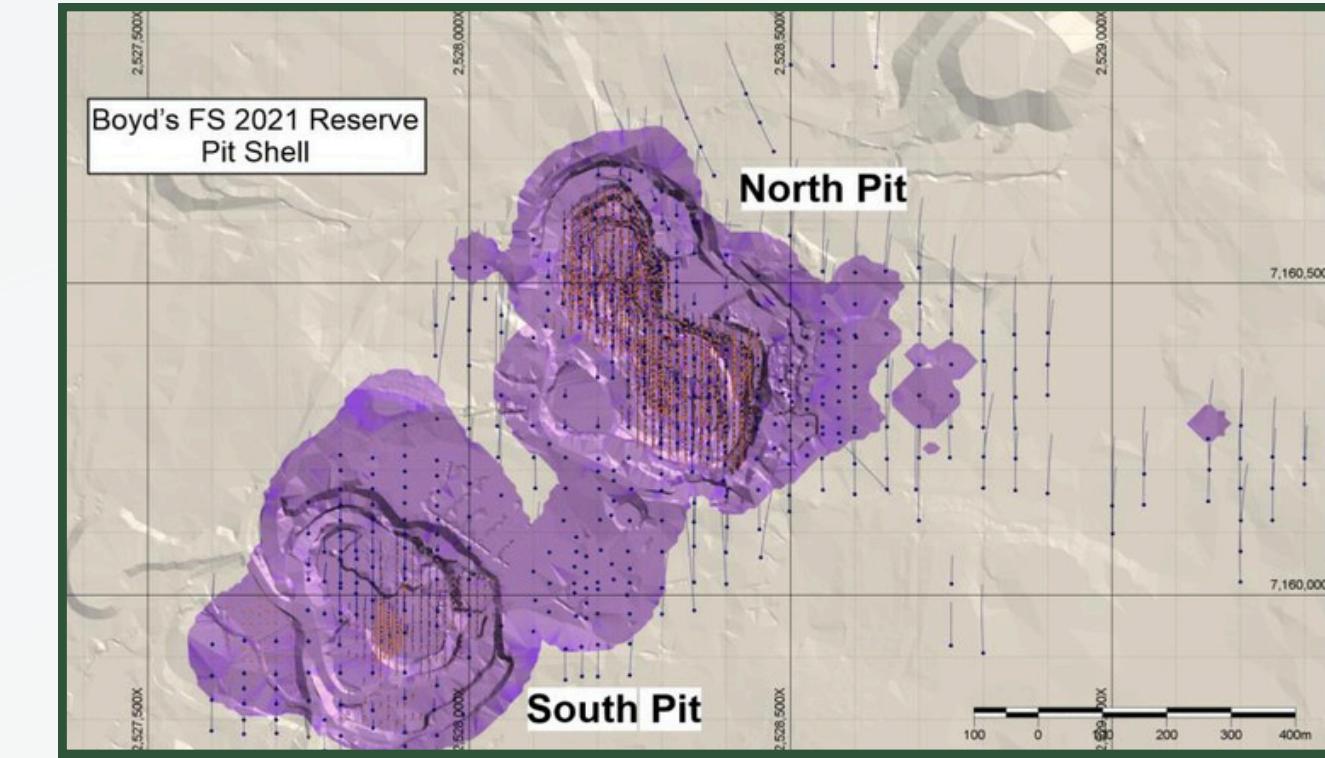
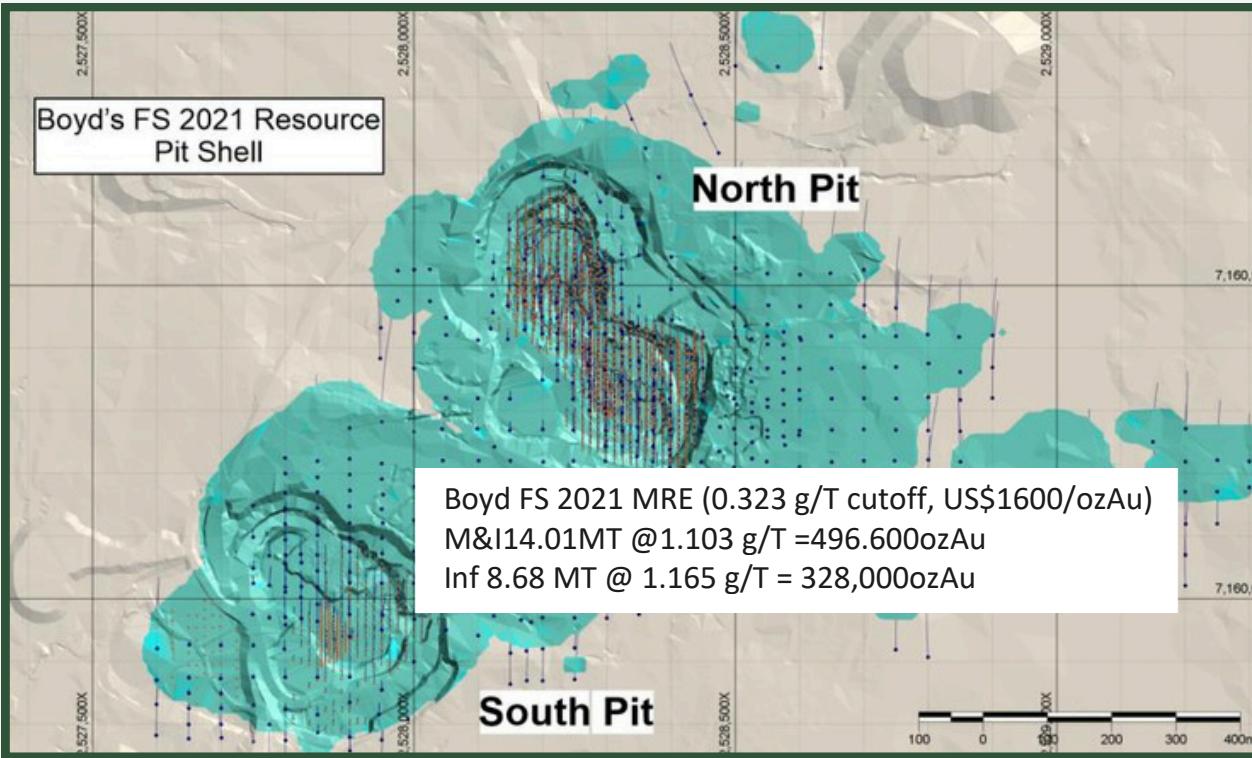
Untested Drill Targets

- Quality exploration targets for future drilling
- High-grade zones identified, potential for underground in addition to open-pit mining
- Potential to expand resources in low-drill areas, including gaps between pits, internal zones, and where past intercepts weren't captured in the model.
 - LAN897 - 14.53 g/t Au over 5m, incl. 23.14 g/t Au over 3m (not well-modelled)
 - LV21093 - 3.74 g/t Au over 19m, incl. 10.66 g/t Au over 4m (appears not modelled)



*Oldcorn, Arthur, Blair, Willis and McQueen, 2015. The Laiva Gold Mine Updated Business Plan 2014 – Technical Report. Prepared for Nordic Mines Oy by SRK Consulting, Unpublished Report, 181 p.

RESOURCES & HISTORICAL RESERVES

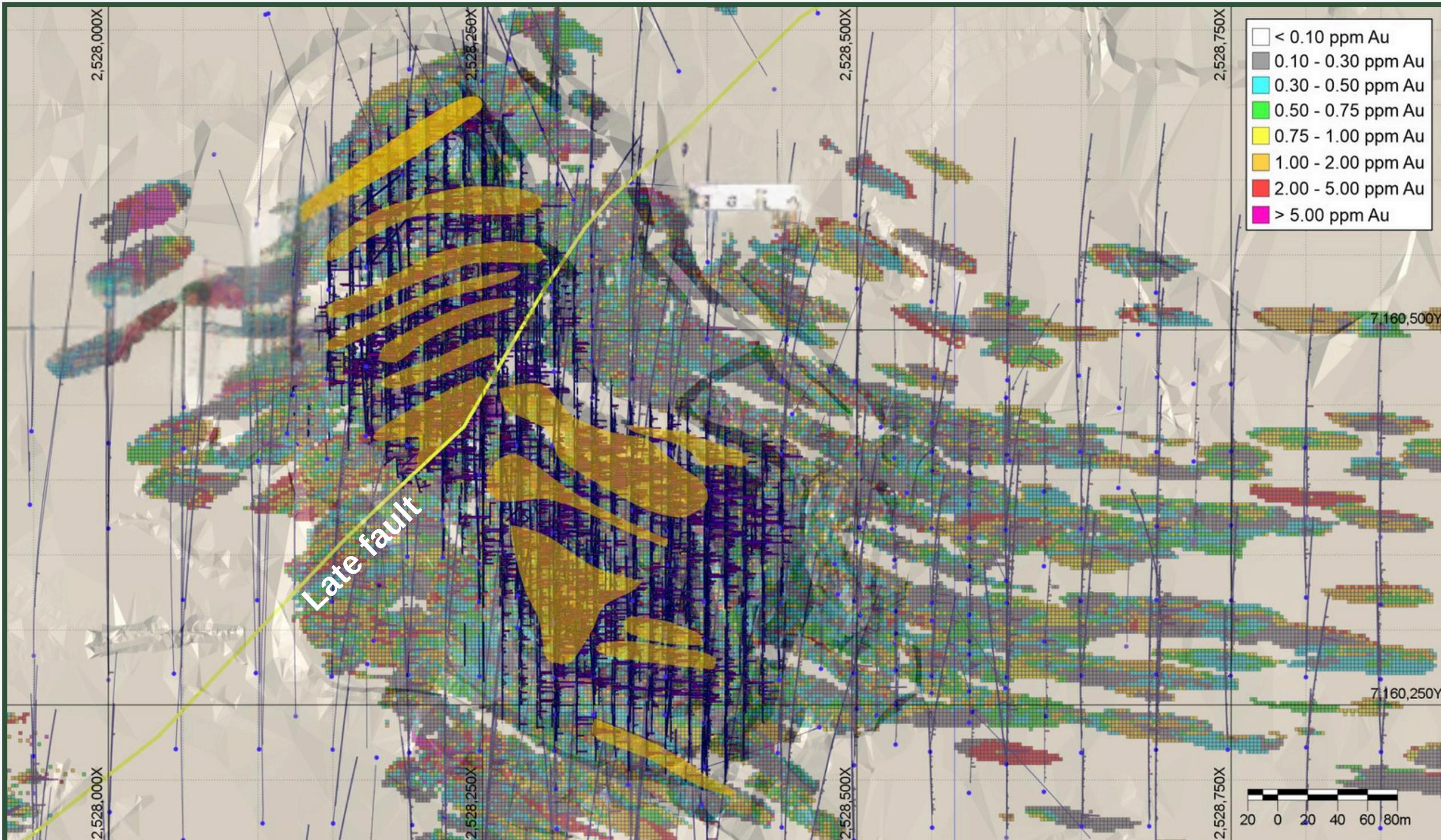


- JT Boyd 2021 Resource Pit Shell
- JT Boyd 2021 Reserve Pit Shell
- APEX 2025 Updated Resource Pit Shell
- New Reserve Pit Shell expected completion - Oct. 2025

Oldcorn, Arthur, Blair, Willis and McQueen, 2015. The Laiva Gold Mine Updated Business Plan 2014 – Technical Report. Prepared for Nordic Mines Oy by SRK Consulting, Unpublished Report, 181 p.
Shoemaker and Sparks, 2021. NI 43-101 Technical Report Feasibility Study, Laiva Gold Project, Raah, Finland. Prepared for OtsoGold Corp. by John T. Boyd Company, Unpublished Report, 364 p.

NORTH PIT | BLOCK MODEL

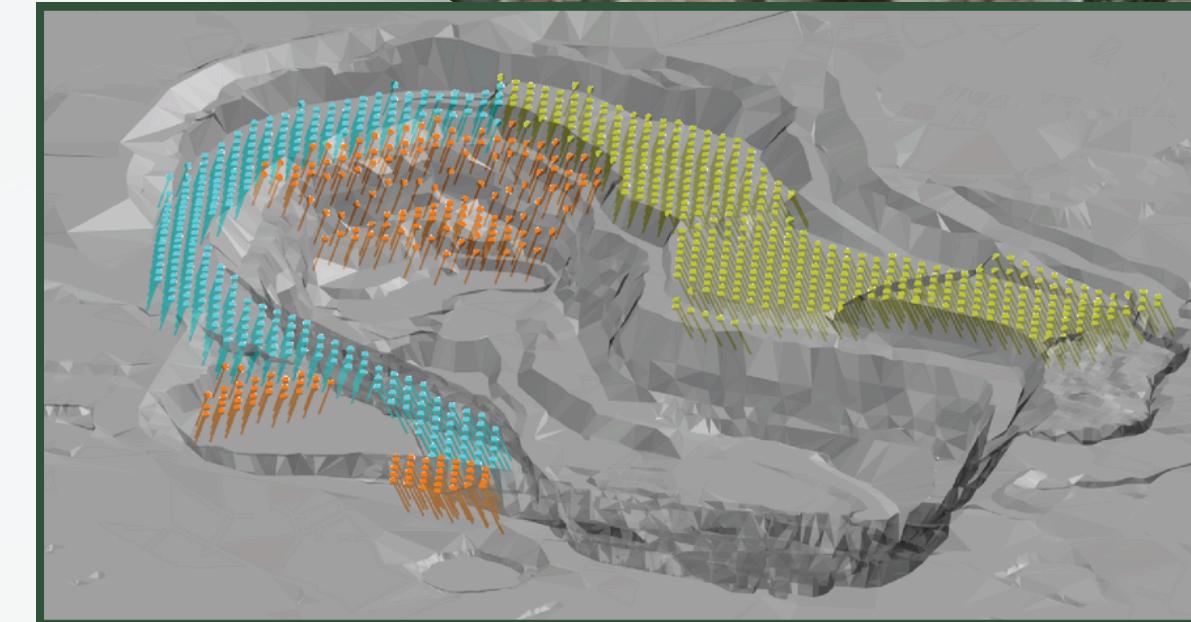
- Detailed grade control demonstrates discrete higher-grade zones
- Late fault modifies orientation of the high grade envelopes



GRADE CONTROL & BLASTING PLAN



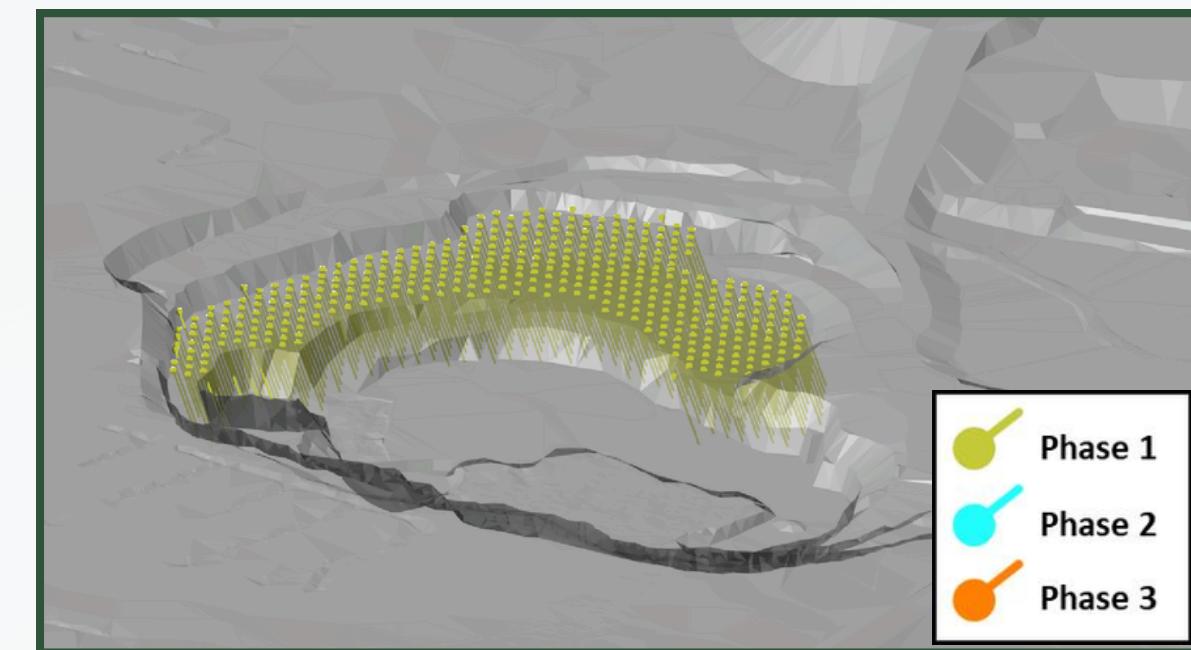
Grade control drilling and a comprehensive blasting plan aims to reduce dilution and increase head grade



North Pit

Proposed grade control drilling by priority and location

	# DH	Total Meters
North Pit	Phase 1	447
	Phase 2	291
	Phase 3	203
South Pit	419	12,570
Total	1360	40,800



South Pit



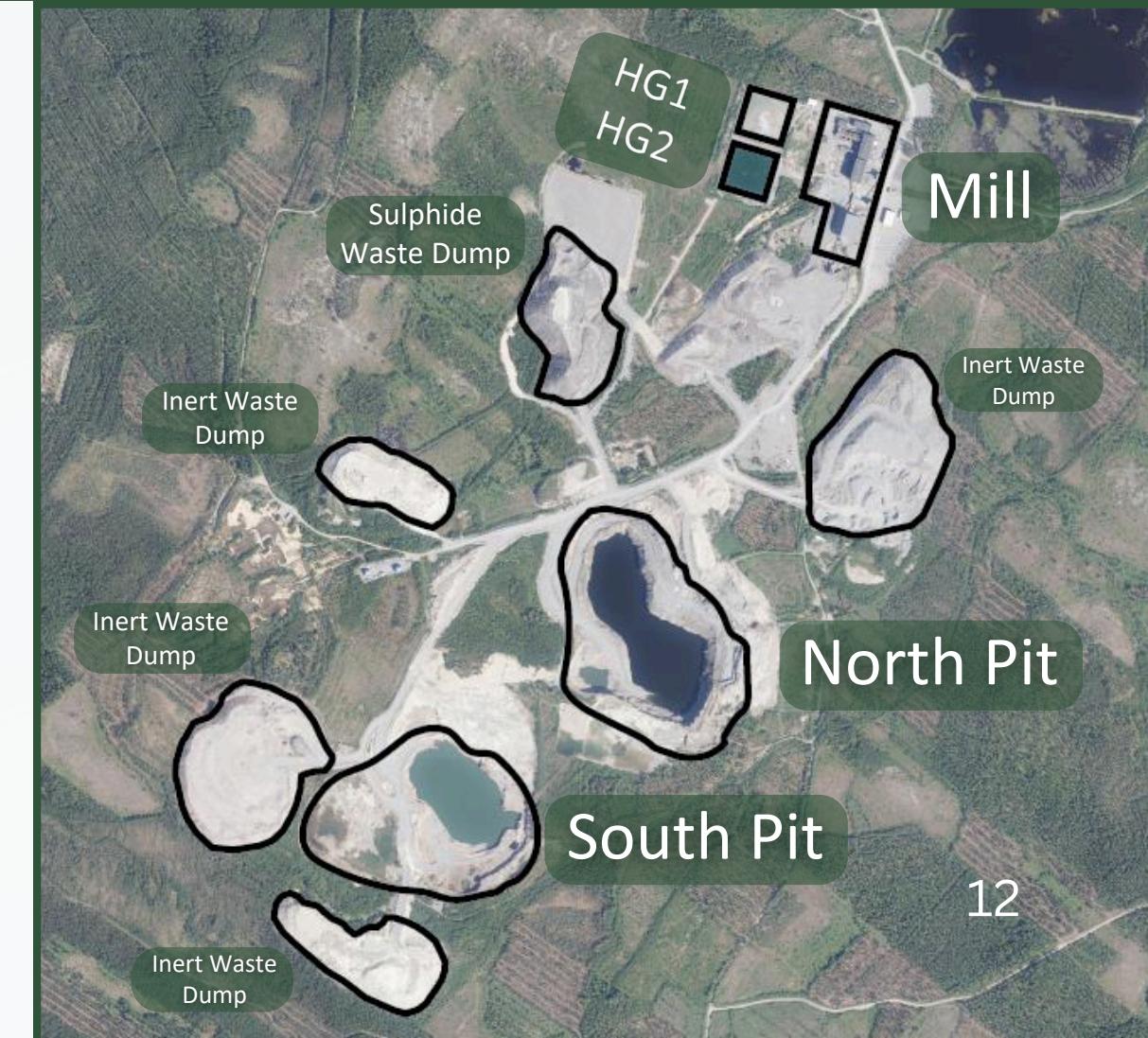
SITE LAYOUT

Underway

- Geobotnia has been contracted for engineering upgrades
- Independent quality inspectors act as the supervising authority for site infrastructure
- High-grade tailings pond 2 (HG2) is currently operational

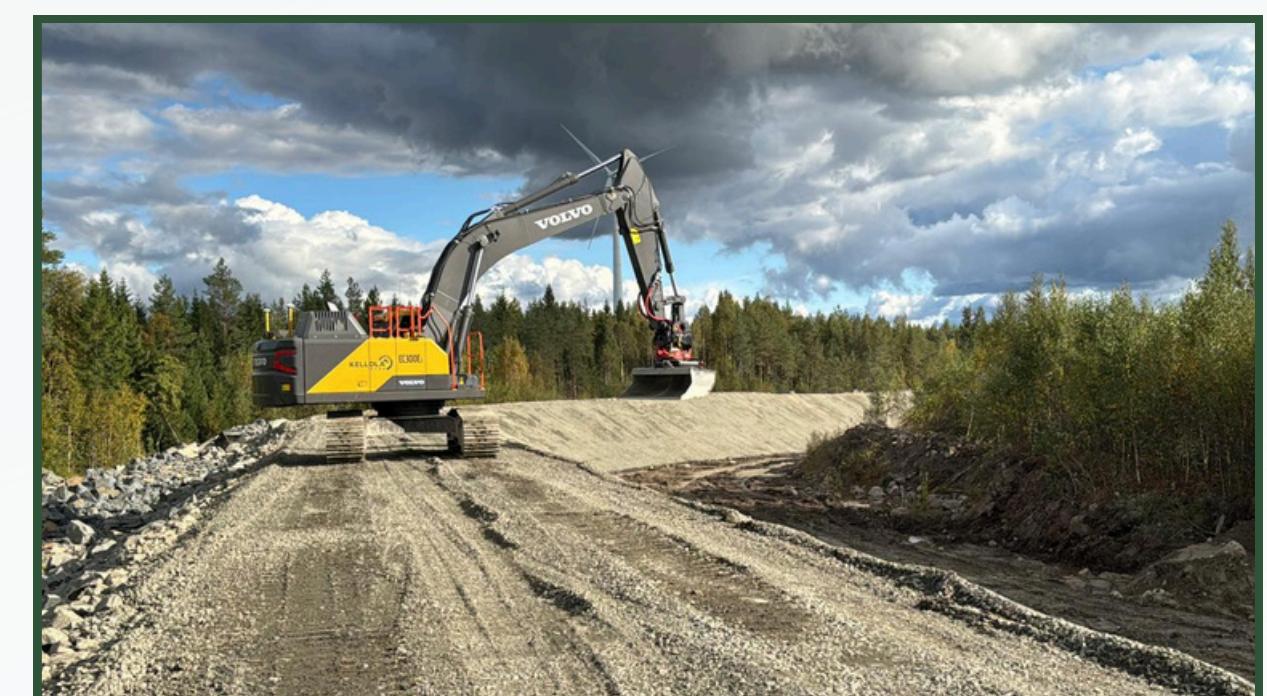
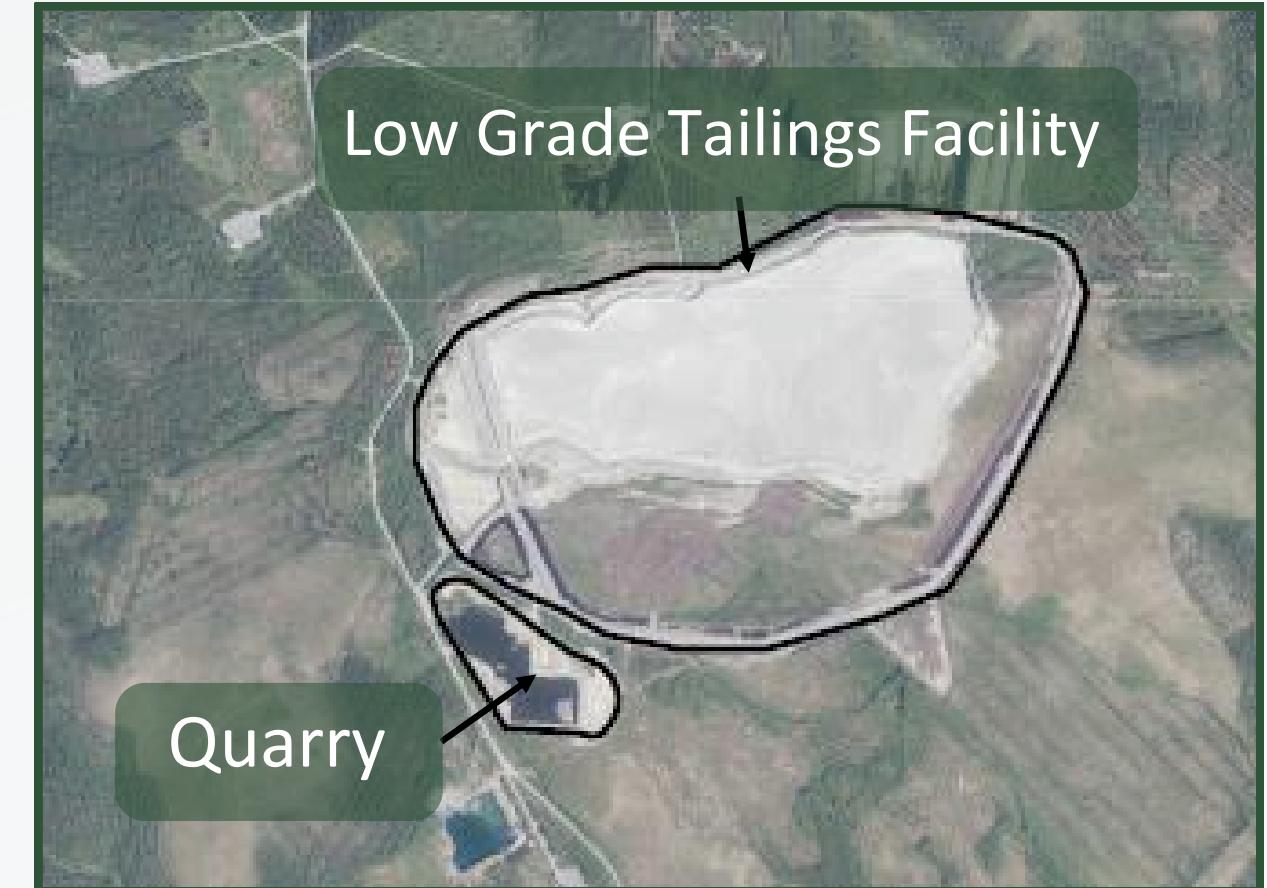
Completed

- High-grade tailings pond 1 (HG1) has been decommissioned and reclaimed
- Design of HG3 and HG4 finalized



EXPANDING TAILINGS CAPACITY

- Dewatered rock quarry
 - material used for construction work at the low-grade tailings dam and associated infrastructure.
- Expanding low-grade tailings facility and increasing the dam wall height in progress, expected completion Q4 2025
- Low-grade tailings are a natural dry-stack tailings facility



RESTART PLANS & HIGHLIGHTS

- 1 Restart operations – 2025/2026
- 2 Team onsite – extensive planning ongoing
- 3 Plant in excellent condition and needs only minor capex
- 4 Optimizing and expanding resources
- 5 Streamline grade control, mine planning, and ore processing
- 6 Aiming for first gold pour – 2025/2026



MANAGEMENT TEAM



John Williamson, CEO & Director

+35 years experience in the global mining sector. John has been chairman and founder of >20 successful companies . He is the Founder of the Metals Group of companies, having raised more than \$1B CAD in public and private entities over the past 35 years of exploration, development and mining projects worldwide.



Sean Mager, CFO

30 years of experience in the global mining sector, extensive expertise in corporate development, stakeholder relations, regulatory affairs, finance, and operations. Co-founder of the Metals Group of companies



Charles Chebry, President & Dir.

BSc, CPA Experienced Senior Executive. President on several TSXV listed companies. Strong background in international resource sector.



Jeremy Yaseniuk, Corporate Dev

+20 years of experience in financing and restructuring public companies. He has led more than a dozen IPOs, restructured debt for three public companies, directly raised \$25M, and helped raise over \$300M. His roles as Broker, CFO, CCO, and Director have given him deep capital markets insight and a strong professional network.

OPERATIONS TEAM



Jim Jackson

Over 20 years of experience in the mining and Transport industries.
Qualified mechanical fitter.
Worked with BHP in mining, Placer Dome Porgera Mine construction.
Newcrest Telfer gold mine in mining production

Percy Scholz, Mining Manager

Over 20 years open-pit mining experience in precious metals and gems. Previously worked in South Africa's largest iron ore mine - Sishen. International mining experience.

Raymond Blount, Commercial Executive

ND Purchasing management from the University of South Africa. 30 years of experience in Commercial Procurement & Supply Chain development. Experienced in ERP and BI application design, rollout and analysis.

Toni Juven, Engineering Manager

Over 10 years experience in the mining and metals industry sector. BSc in Mechanical and Production Engineering and BSc in Civil Engineering. Worked many different management and supervisor positions of the Laiva Mine.

Hanna Rannikko, Finance Executive

Professional finance executive with long experience in multi-national business accounts. Over 13 years of experience in the mining industry and leading the finance department. Previously worked in Kevitsa mine.

Juha Tiainen, Regional Manager

Over 30 years of international experience in mining, manufacturing, and technology. He has held senior leadership roles across Europe, Asia, and North America, specializing in financial strategy and cross-border operations.

SUMMARY



- 1 \$400m asset in a world-class location
- 2 Large resource with significant upside
- 3 Excellent infrastructure with small capex requirement
- 4 Highly discounted valuation
- 4 High potential in rising gold price environment

INFRASTRUCTURE GALLERY



Main Entrance



Conveyor System



Primary Jaw Crusher



6,000 tonne per day plant



Ball Mill



Conveyor System

WORK GALLERY



Aerial View of Mill (2023)



Blasting Prep (2023)



2023



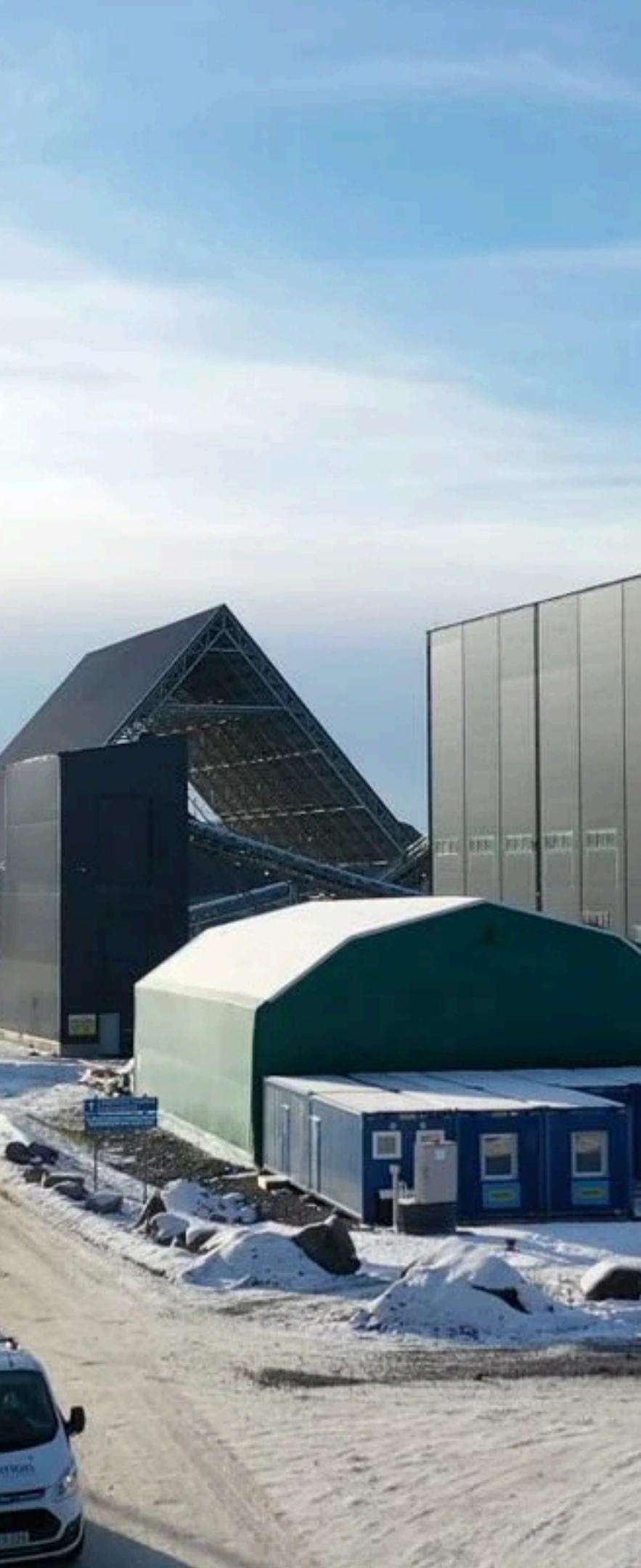
Expanding Tailings Wall
(Sept 2025)



Blasting (2023)



Material Moving (Sept 2025)



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